
THINKING OF RETIRING IN THE NEXT 1, 5 or 10 YEARS ??

Learn all you can NOW on.....

- How to **INCREASE** your lifetime income
- Pay **LESS** in TAXES
- Leave a larger **LEGACY** to your family



Proper Planning takes time.... And The Time is NOW!!

SOFA - The Society of Financial Awareness and AP Tax - MI cordially invite you to this Complimentary Educational Workshop to learn Social Security & Retirement Income Strategies that will *maximize* your lifetime benefits and *reduce* your tax obligations..... **Timing is Everything !!**

FREE!! Social Security Planning Workshops

Learn ALL your Options - For those 50yrs. and older

NEW SS LAW - May 1st, 2015 - REDUCED SS Options for those under age 66

NEW IRA LAW - Jan. 1st, 2020 - RAISED TAXES for your beneficiaries

Location:

Villa Penna

43985 Hayes Rd. - Sterling Heights, MI 48313

(West side of Garfield Rd. - South of M59/Hall Rd.)



Dates & Times:

Wednesday - May 25th, 2022 @ 6 pm

Tuesday - June 2nd, 2022 @ 6 pm

Admission is FREE. Seating is Limited, so you must RSVP - Thank You!

(Please arrive 15 Minutes Prior @ 5:45 pm for registration)

PLEASE CALL (586) 333 -5053 to RESERVE YOUR SEAT

AP Tax-MI 39999 Garfield, Clinton Twp. MI 48038 Website - <http://aptaxmi.com>



**HOW MUCH WILL YOU NEED?
HEALTHCARE IS CHANGING!!
TAXES ARE CHANGING!!**

WILL YOU BE PREPARED??

The Society of Financial Awareness (S.O.F.A) is a Non-Profit Organization delivering non biased Financial/Retirement Planning education throughout the United States. The above workshop is designed solely to educate on the tax obligations and vast planning needed prior to retiring. There is absolutely no discussion or solicitation of any securities or financial savings products during this workshop. This program is neither sponsored nor endorsed by the Social Security Administration.